

Probate cases on this calendar are currently under review by the probate examiners. Review of some probate cases may not be completed and therefore have not been posted.

If your probate case has not been posted please check back again later.

Thank you for your patience.

Knudson, David N. (for Administrator Dan P. Driscoll)

(1) First and Final Report of Administrator, (2) Petition for Statutory Compensation to Attorney and (3) for Final Distribution on Waiver of Accounting

DOD: 9-3-05			DAN P. DRISCOLL, Administrator with Full	NEEDS/PROBLEMS/COMMENTS:
			IAEA without bond, is Petitioner.	
			1	Letters issued to the
			Accounting is waived.	Administrator, represented by Attorney Knudson, in March
			Lo A (2000 077 01	2006. I&A was not filed until
	Aff.Sub.Wit.		1&A: \$293,876.21 POH: \$260,472.37 cash plus the '99 Mercury	December 2008, and thereafter
~	Verified		Sable and the '94 Sierra Travel Trailer (See	there was no activity in this matter until the Court set the
· •			1&A values)	matter for hearing regarding
*	Inventory		,	failure to file a petition for final
*	PTC No. of		Administrator (Statutory): Waived	distribution.
	Not.Cred.		Administrator (Extraordinary): Petitioner	The Administrator waives
*	Notice of Hrg		waives extraordinary compensation for the	compensation; however,
Ě	Aff.Mail		sale of the real property	Attorney Knudson requests the
	Aff.Pub.		Attorney (Statutory): \$8,8772.52	full amount of statutory
	Sp.Ntc.			compensation.
	Pers.Serv.		Attorney (Extraordinary): Attorney waives	This petition does not provide any
	Conf. Screen		waives extraordinary compensation for	explanation for the delays in
>	Letters	3-21-06	legal services provided in connection with	administration
	Duties/Supp		the sale of the real property	(two years to file I&A as opposed to the four months prescribed by
	Objections		Costs: \$1,402.35 (Reimburse \$600.00 to	code) and closing the estate
	Video		Petitioner and \$802.35 to attorney for filing,	(eight years as opposed to the
	Receipt		certified letters, appraisal)	one prescribed by code).
	CI Report			Probate Code §§ 8800, 12205.
>	9202		Closing: \$1,692.50	
~	Order		Diskib, dien museusent te intertede europe en inter	
	Aff. Posting		Distribution pursuant to intestate succession:	Reviewed by: skc
	Status Rpt		Laurel Minjares: \$60,850.00 plus Mercury	Reviewed on: 4-17-14
	UCCJEA		Sable	Updates:
	Citation	N1/A		Recommendation:
	FTB Notice	N/A	Dan Driscoll: \$58,750.00 plus Sierra Travel	File 1 – Driscoll
			Trailer	
			John Driscoll: \$64,750.00	
			JOHN LAISCON. \$04,7 JU.UU	
			Mavis Lynn Driscoll: \$64,750.00	
			2 2 2 7	

Scholnick, Robert M. (of Van Nuys, for Paul Bradley – Administrator – Petitioner)

(1) Waiver of First and Final Account, Report of Administrator, (2) Petition for Statutory Administrator and Attorney's Fees, and Reimbursement of Costs, (3) Petition for Final Distribution

DOD: 12-28-12	reminon for ringi distribution				
Accounting is waived. Aff.Sub.Wift. Aff.Sub.Wift. Verified Vierified Vinventory PTC Administrator (Statutory): Waived Attorney (Statutory): \$4,219.73 Vhot.Cred. Vhot.Cred. Vhot.Cred. VAff.Mail qAff.Pub. Sp.Ntc. Pers.Serv. Conf. Screen Vletters Dutles/Supp Objections Video Receipt CI Report V9202 Order XAff. Posting Status Rpt UCCJEA Citation Accounting is waived. Accounting is waived. Accounting is waived. See Local Rule 7.6.1.A – monetary distributions should be stated in dollars and not as a percentage of the estate. Based on the figures provided, Examiner calculates \$23,839.26 to each heir. Costs: \$1.276.00 (filing, certified letters, probate referee, publication) Closing: \$1,500.00 Distribution pursuant to intestate succession: Paul Bradley: 50% Peggy Ralston: 50% Reviewed by: skc Reviewed on: 4-18-14 Updates: Recommendation:	DOD: 12-28-12			PAUL BRADLEY, Administrator sith Full IAEA	NEEDS/PROBLEMS/COMMENTS:
Accounting is waived. Aff.Sub.Wift. 18.A: \$113,829.91 POH: \$54,674.25 (cash) Verified Verified Verified Administrator (Statutory): Waived Verified Verified Administrator (Statutory): Waived Verified Administrator (Statutory): Waived Attorney (Statutory): \$4,219.73 Verified Administrator (Statutory): Waived Based on the figures provided, Examiner calculates \$23,839.26 to each heir. Costs: \$1,276.00 (filing, certified letters, probate referee, publication) Sp.Ntc. Pers.Serv. Closing: \$1,500.00 Sp.Ntc. Paul Bradley: 50% Screen Yeggy Ralston: 50% Duties/Supp Objections Video Receipt CI Report Yeg202 Order Xeg Aff. Posting Status Rpt UCCJEA Citation Updates: Recommendation: Reviewed on: 4-18-14 Updates: Recommendation: Reviewed on: 4-18-14 Updates: Recommendation: Recomm				with bond of \$167,000.00, is Petitioner.	
R.A.: \$113,829,91 POH: \$54,674.25 (cash)					1. Need Order.
Aff. Sub. Wit. POH: \$54,674.25 (cash) Verified Verified Verified Administrator (Statutory): Waived Attorney (Statutory): \$4,219.73 Costs: \$1,276.00 (filing, certified letters, probate referee, publication) Closing: \$1,500.00 Sp.Ntc. Distribution pursuant to intestate succession: Paul Bradley: 50% Screen Verified Administrator (Statutory): Waived Aff. Posting Closing: \$1,500.00 Pers. Serv. Paul Bradley: 50% Pobles/Supp Objections Video Receipt Ci Report Video Receipt Ci Report Verified letters, probate referee, publication) Pers. Serv. Paul Bradley: 50% Peggy Ralston: 50% Peggy Ralston: 50% Reviewed by: skc Reviewed on: 4-18-14 UCCJEA Citation UCCJEA Citation Reviewed on: 4-18-14 UCCJEA Citation Citation Reviewed on: 4-18-14 UCCJEA Citation Reviewed on: 4-18-14				Accounting is waived.	
Aff.Sub.Wit. Verified Vierified Administrator (Statutory): Waived Attorney (Statutory): \$4,219.73 Attorney (Statutory): \$4,219.73 Not.Cred. Notice of Hrg probate referee, publication) Aff.Pub. Sp.Ntc. Pers.Serv. Conf. Screen Letters Duties/Supp Objections Video Receipt C1 Report P 9202 Order Aff. Posting Status Rpt UCCJEA Citation POH: \$54,674.25 (cash) Administrator (Statutory): Waived Attorney (Statutory): \$4,219.73 Costs: \$1,276.00 (filing, certified letters, probate referee, publication) Closing: \$1,500.00 Distribution pursuant to intestate succession: Peggy Ralston: 50% Peggy Ralston: 50% Reviewed by: skc Reviewed on: 4-18-14 Updates: Recommendation:					See Local Rule 7.6.1.A – monetary
✓ Verified ✓ Inventory Administrator (Statutory): Waived Based on the figures provided, Examiner calculates \$23,839.26 to each heir. ✓ Notice of Hrg Aff.Mail Q Aff.Mail Q Aff.Pub. Closing: \$1,500.00 Closing: \$1,500.00 Distribution pursuant to intestate succession: Pers.Serv. Paul Bradley: 50% Paul Bradley: 50% Peggy Ralston: 50% Peggy Ralston: 50% Peggy Ralston: 50% Reviewed by: skc Reviewed by: skc Reviewed by: skc Reviewed on: 4-18-14 Updates: Recommendation:				I&A: \$113,829.91	distributions should be stated in
Verified Administrator (Statutory): Waived ✓ Inventory PTC ✓ Not.Cred. Attorney (Statutory): \$4,219.73 Based on the figures provided, Examiner calculates \$23,839.26 to each heir. ✓ Notice of Hrg Probate referee, publication) Costs: \$1,276.00 (filing, certified letters, probate referee, publication) ✓ Aff.Mail q Closing: \$1,500.00 Distribution pursuant to intestate succession: Paul Bradley: 50% Paul Bradley: 50% Conf. Screen Peggy Raiston: 50% Peggy Raiston: 50% Video Receipt CI Report X Aff. Posting Status Rpt Reviewed by: skc Reviewed on: 4-18-14 Updates: Recommendation:		Aff.Sub.Wit.		POH: \$54,674.25 (cash)	dollars and not as a percentage of
Inventory	>	Verified			the estate.
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Video Receipt CI Report ✓ 9202 Order X Aff. Posting Reviewed by: skc Status Rpt Reviewed on: 4-18-14 UCCJEA Updates: Citation Recommendation:		Duties/Supp			
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CI Report 9202 Order X Aff. Posting Status Rpt UCCJEA UCCJEA Citation Reviewed by: skc Reviewed on: 4-18-14 Updates: Recommendation:		Video			
✓ 9202 Order X Aff. Posting Reviewed by: skc Status Rpt Reviewed on: 4-18-14 UCCJEA Updates: Citation Recommendation:		Receipt			
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Aff. Posting Status Rpt UCCJEA Citation Reviewed by: skc Reviewed on: 4-18-14 Updates: Recommendation:	~	9202			
Status Rpt UCCJEA Updates: Citation Reviewed on: 4-18-14 Updates: Recommendation:		Order	Χ		
UCCJEA Updates: Citation Recommendation:		Aff. Posting			Reviewed by: skc
Citation Recommendation:		Status Rpt			Reviewed on: 4-18-14
		UCCJEA			
FIB Notice File 5 – Bradley		Citation			Recommendation:
	~	FTB Notice			File 5 – Bradley

Kipnis, Howard A. (for Harpreet Bassi – Administrator/Petitioner)

(1) First and Final Account and Report of Status of Administration of Estate and Petition for Settlement Thereof; (2) Petition to Close the Estate, (3) for Final Distribution, (4) and Waiver of Administrator and Attorney's Statutory Compensation

DOD: 08/15/12		HARPREET BASSI, Administrator, is Petitioner.	NEEDS/PROBLEMS/COMMENTS:	
	nt. from Aff.Sub.Wit. Verified	Accounting period: 08/15/12 - 02/18/14 Accounting - \$567,552.98 Beginning POH - \$53,065.58 Ending POH - \$553,101.21	 The Petition does not address the required notice to the Franchise Tax Board pursuant to Probate Code § 9202(c). Need Order. Note: The Order must conform to Local Rule 7.6.1A 	
✓ ✓	Inventory PTC	Administrator - waived	(monetary distributions must be	
√ ✓	Not.Cred.	Attorney - waived	stated in dollars).	
✓	Aff.Mail w/ Aff.Pub.	Distribution, pursuant to intestate succession, is to:		
	Sp.Ntc. Pers.Serv.	Makhan Singh Bassi and Sukhwinder Kaur		
	Conf. Screen Letters 10/14/13	Bassi - 100% of the estate in equal shares		
	Duties/Supp	=		
	Objections Video Receipt	=		
	CI Report	= =		
	Order X			
	Aff. Posting Status Rpt	-	Reviewed by: JF Reviewed on: 04/18/14	
	UCCJEA Citation	<u> </u> -	Updates: Recommendation:	
	FTB Notice X		File 6 – Bassi	

BELL, JAMES M. (for Gordon Truxell – Executor/Petitioner)

(1) First and Final Report of Administration and Petition for Its Settlement; Waiver of Accounting; (2) Petition for Allowance of Attorneys' Fees; and (3) Petition for Final Distribution

DOD: 09 /15 /12 CORDON TRUVELL Free start is Doddiener NEEDS / DDODIENS / COMMENTS:				
DOD: 08/15/13	GORDON TRUXELL, Executor, is Petitioner.	NEEDS/PROBLEMS/COMMENTS:		
	Accounting is waived.	The Petition does not state the value of the property on hand (other than		
Cont. from	- \$3,142,430.31	the cash).		
Aff.Sub.Wit.	POH - Total value not stated	2. The Will appears to distribute the		
✓ Verified	(\$65,218.35 cash)	residue of the estate to a		
✓ Inventory	= Executor - waived	testamentary trust and not directly		
✓ PTC	LAGCOIGI - Waived	to the sons as proposed in the petition. Need clarification.		
✓ Not.Cred.	Attorney - \$44,424.30 (statutory)	permer in riverse stammes mer in		
✓ Notice of Hrg				
✓ Aff.Mail w	Closing- \$5,000.00			
Aff.Pub.]			
Sp.Ntc.	Distribution, pursuant to decedent's will, is to:			
Pers.Serv.	T ■ William Gordon Truxell - \$7,897.02 cash,			
Conf. Screen	plus ½ interest in real property, ½ interest in			
Letters 10/22/13	household furnishings, and various securities			
Duties/Supp				
Objections	Robert Charles Truxell - \$7,897.02 cash,			
Video Receipt	plus ½ interest in real property, ½ interest in			
CI Report	household furnishings, and various securities			
√ 9202	4			
✓ Order	4	<u></u>		
Aff. Posting		Reviewed by: JF		
Status Rpt	_	Reviewed on: 04/18/14		
UCCJEA Citation	-	Updates: Recommendation:		
✓ FTB Notice	1	File 7 – Truxell		
LID MONCE		THE / - HUXEH		

Cavalari, Michelle A. (for Petitioner Judith Kay Freitas and Optimism One)

Petition by Co-Trustees of Intervivos Trust to Establish Claim of Ownership Over Property

			JUDITH KAY FREITAS and OPTIMISM ONE,	NEEDS/PROBLEMS/COMMENTS:
			Successor Trustees, are petitioners.	
			D-PP ANDREW I I AWCON	
			Petitioners state ANDREW J. LAWSON and MARIANETTE LAWSON, husband and wife,	1. Need Order. <u>Note:</u> The attorney
Сс	ont. from 032414	١,	established the ANDREWJ. AND MARIANETTE	provided an order for
04	1414		LAWSON TRUST OF 1993 on September 22, 1993.	consideration at the prior
	Aff.Sub.Wit.			hearing. It was signed on
✓	Verified		On 6/21/2005 Marianette Lawson died. On	3/24/14 in error and
	Inventory		11/24/13 Andrew J. Lawson died.	subsequently stricken. Therefore another order will
	PTC		The property located at 1565 E. Sample, in	need to be provided.
	Not.Cred.	<u> </u>	Fresno, which is the subject of this petition was	
1	Notice of Hrg	<u> </u>	vested in the name of Andrew J. Lawson and	
Ľ			Marianette Lawson and joint tenants, at the	
✓	Aff.Mail	W/	death of Andrew J. Lawson. The person having	
	Aff.Pub.		possession of the real property at the death of Andrew was PATRICIA SCHMEDEL , who is not a	
	Sp.Ntc.		relative of Andrew, but merely an	
	Pers.Serv.		acquaintance who moved into the real	
	Conf. Screen		property when Andrew as extremely ill and	
	Letters		incapacitated.	
	Duties/Supp		Decedent's pour over will devises the residue of	
	Objections		the estate, which includes the real property	
	Video		herein, to the Trust.	
	Receipt			
	CI Report		Attached to the Trust is a General Assignment	
	9202		executed on 9/22/93, wherein the Trustors assigned and transferred all their right, title and	
	Order	Χ	interest in the real property to the Trust.	
	Aff. Posting			Reviewed by: KT
	Status Rpt		Petitioners, in their capacity as Successor Co-	Reviewed on: 4/18/14
	UCCJEA		Trustees, assert that the real property is property	Updates:
	Citation		of the Trust.	Recommendation:
	FTB Notice		Petitioners pray for an order:	File 9 – Lawson
			That the court determine that the real	
			property located at 1565 E. Sample in	
			Fresno is property of the ANDREW J. AND	
			MARIANETTE LAWSON TRUST OF 1993.	
				_

Pape, Jeffrey B. (for Claudine M. Walker – Trustor – Petitioner)
Petition for Modification of Trust Terms

CLAUDINE M. WALKER, Trustor, is Petitioner.			NEEDS/PROBLEMS/COMMENTS:	
			Petitioner states she created the irrevocable trust for the benefit of her two grandchildren (now adults): Ronald Allen Mehling II and Tracy Lynn Mehling. She and the beneficiaries all reside in Fresno County and	Need written acceptance of trust by Bruce Bickel pursuant to Probate Code §15600.
>	Aff.Sub.Wit. Verified		consent to the proposed modification. The trustee, TCA TrustCorp America, administers from Washington	g 13000.
	Inventory PTC		DC; however, the trustee has resigned and consents to venue here for determining the matters presented in this petition.	
>	Notice of Hrg		Petitioner seeks modification of the provisions appointing successor trustees to provide flexibility in	
	Aff.Mail Aff.Pub. Sp.Ntc.	W	trust administration after her death. BRUCE BICKEL is currently named in the trustor's other estate planning	
	Pers.Serv. Conf. Screen		documents, and Petitioner wishes to make the administration among her various trusts consistent. Therefore, Petitioner wishes to modify Article XV B of	
	Letters Duties/Supp		the trust to appoint Mr. Bickel upon resignation of the trustee, and if Mr. Bickel resigns or ceases to serve, the	Reviewed by: skc Reviewed on: 4-18-14
	Objections Video Receipt		adult beneficiaries may appoint a successor bank or trust company by majority action or petition for court appointment.	
*	9202 Order Aff. Posting Status Rpt		Petitioner also wishes to correct the identification of the beneficiary identified incorrectly in the trust as Ronald Allen Mehling. The beneficiary's correct name is Ronald Allen Mehling, II.	
	UCCJEA Citation FTB Notice		Because the trust is irrevocable pursuant to Article XI, Petitioner is prevented from making these changes except on petition to this Court.	Updates: Recommendation: File 10 – Walker
			All named beneficiaries consent and the proposed modification will not interfere with the material purpose of the trustor in creating the trust (Probate Code § 15403).	
			Petitioner requests the Court approve the modifications as set forth in the petition regarding the appointment of successor trustees and the correction of the name of the beneficiary, and for such other relief as the Court may deem proper.	

15 Da'veon Robinson (GUARD/P)

Case No. 13CEPR01048

ProPer Brown, Andrew L. (pro per – mother's fiancé/Petitioner)
ProPer Jimenez, Connie (pro per – maternal aunt/Petitioner)

Petition for Appointment of Guardian of the Person (Prob. C. 1510)

Age: 10			TEMPORARY EXPIRES 02/04/2014	NEEDS/PROBLEMS/COMMENTS:
			ANDREW BROWN , mother's fiancé, and CONNIE JIMENEZ , maternal aunt are petitioners.	CONTINUED FROM 02/04/14 Minute Order from 02/04/14 states: an ICWA packet is provided to the petitioners. Darnell Robinson is directed to provide his position from the Control of the Co
Со	nt. from 020414		Father: DARNELL ROBINSON	Clerk's Office forthwith. Parties agree to participate in mediation today at 10:30 a.m. regarding visitation. The temporary is extended to 04/22/14.
	Aff.Sub.Wit.		Mother: CYNTHIA VALDEZ -	The lemporary is extended to 04/22/14.
✓	Verified		Consent and Waiver of Notice filed	As of 04/18/14, nothing further has been filed.
	Inventory		12/13/2013	The Petitioner indicated to the CI that the minor
	PTC		Paternal Grandfather:	has American Indian ancestry. Therefore, need
	Not.Cred.		Paternal Grandmother:	Notice of Child Custody Proceeding for Indian Child (Form ICWA-030) to be completed and
✓	Notice of Hrg			returned to the Probate Clerk's Office <u>as soon as</u>
✓	Aff.Mail	w/	Maternal Grandfather: ROBERT VALDEZ – served by mail on	<u>possible</u> . The guardianship <u>cannot go forward</u> without this Notice. 60 days must elapse after the
	Aff.Pub.		12/06/13	Notice is served before a guardianship can be
	Sp.Ntc.		Maternal Grandmother: JANET	granted. A blank copy of the form is in the file for
	Pers.Serv.	Х	MARIE JIMENEZ – served by mail on 12/06/13	Petitioner. It should be completed and returned as soon as possible to the Probate Clerk's Office.
✓	Conf. Screen		12/00/13	The Probate Clerk's Office will complete service.
✓	Letters		Petitioners state: Da'Veon's	Note: The Petition was not marked that the minor had Indian Ancestry.
✓	Duties/Supp		mother, Cynthia Valdez, has been diagnosed with Stage 4 cancer	2. Need service at least 15 days before the hearing
	Objections		and her death is imminent, she	of Notice of Hearing with a copy of the Petition for Guardianship <u>or</u> Consent & Waiver of Notice
	Video Receipt		may not live to the hearing. The	<u>or</u> Declaration of Due Diligence for:
✓	CI Report		biological father has not been in the child's life for the entirety of it	a. Damell Robinson (father) – personal service required
	9202		and has not seen the child since	b. Paternal grandfather – service by mail
✓	Order		the age of three. The biological	sufficient
			father is believed to be	c. Patemal grandmother – service by mail sufficient
			incarcerated in California. The mother is anxious for the child to	
	Aff. Posting		have guardians prior to her death,	Reviewed by: JF
			which could come at any	<u> </u>
√	Status Rpt UCCJEA		moment. Proposed guardian, Andrew Brown, has helped raise	Reviewed on: 04/18/14 Updates:
Ė	Citation		the minor and has been his father	Recommendation:
	FTB Notice		figure for most his life.	File 15 – Robinson
	. 15 115.166		Court Investigator Charlotte Bien	Robinson
			filed a report on 01/24/14.	

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